

ASSETS & LIABILITIES

PRIMARY FORM

If there is more than one personal borrower or guarantor to a company loan, this form should be completed by each personal borrower / guarantor.

1. APPLICANT DETAILS

| | | | |
|-----------------|----------------------|----------|----------------------|
| Title | <input type="text"/> | | |
| Surname | <input type="text"/> | Forename | <input type="text"/> |
| Current Address | <input type="text"/> | | |
| Postcode | <input type="text"/> | | |

2.1 ASSETS

| | |
|---|-------------------------------|
| Value of current property | £ <input type="text"/> |
| Value of other properties owned (please provide details overleaf) | £ <input type="text"/> |
| Bank / Building Society savings | £ <input type="text"/> |
| Equities/ Investments | £ <input type="text"/> |
| Personal effects (including chattels / jewellery / art / etc) | £ <input type="text"/> |
| Other assets (please specify) | £ <input type="text"/> |
| Total Assets | £ <input type="text"/> |

2.2 LIABILITIES

| | |
|------------------------------------|-------------------------------|
| Residential mortgage loan | £ <input type="text"/> |
| Bank overdraft(s) | £ <input type="text"/> |
| Credit card balance(s) | £ <input type="text"/> |
| Hire purchase | £ <input type="text"/> |
| Unsecured loans | £ <input type="text"/> |
| Other liabilities (please specify) | £ <input type="text"/> |
| Total Liabilities | £ <input type="text"/> |

| | |
|---|------------------------|
| Total value of any personal guarantees give on other financing facilities | £ <input type="text"/> |
|---|------------------------|

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PIVOTFINANCE.CO.UK

Pivot is the trading name for Pivot Lending Ltd and is a limited company registered in England and Wales (No. 10067031). Registered address: 10-12 Bourlet Close, London, W1W 7BR.

ASSETS & LIABILITIES

3. SIGNATURE & DECLARATION

I declare the above information is true and correct and may be relied upon by Pivot or any associated company.

Signed

Print Name

Date

We reserve the right to request evidence of the details provided if necessary.

ADDITIONAL INFORMATION

Details of properties owned other than primary residence.

PROPERTY 1

Address

Postcode

Estimated value

£

Outstanding mortgage

£

Current lender

£

Rental income

£

PROPERTY 3

Address

Postcode

Estimated value

£

Outstanding mortgage

£

Current lender

£

Rental income

£

PROPERTY 2

Address

Postcode

Estimated value

£

Outstanding mortgage

£

Current lender

£

Rental income

£

PROPERTY 4

Address

Postcode

Estimated value

£

Outstanding mortgage

£

Current lender

£

Rental income

£

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PROPERTY 5

| | |
|----------------------|------------------------|
| Address | <input type="text"/> |
| Postcode | <input type="text"/> |
| Estimated value | £ <input type="text"/> |
| Outstanding mortgage | £ <input type="text"/> |
| Current lender | £ <input type="text"/> |
| Rental income | £ <input type="text"/> |

PROPERTY 6

| | |
|----------------------|------------------------|
| Address | <input type="text"/> |
| Postcode | <input type="text"/> |
| Estimated value | £ <input type="text"/> |
| Outstanding mortgage | £ <input type="text"/> |
| Current lender | £ <input type="text"/> |
| Rental income | £ <input type="text"/> |